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| Code | VPB |
| Company name | VietNam Prosperity Joint Stock Commercial Bank |
| Date | 09/024/2018 |
| Subject | Result of stock issuance under ESOP |

Content:

VietNam Prosperity Joint Stock Commercial Bank (VPB) announced the result of stock issuance under ESOP as follows:

1. Approving the result of ESOP issuance:
 - Stock name: VietNam Prosperity Joint Stock Commercial Bank
 - Stock code: VPB
 - Stock type: common share
 - Par value: 10,000 dongs/share
 - Number of shares expected to be issued: 33,695,094 shares
 - Purpose: stock issuance to the employees of VPB.
 - Ending date for settlement: September 18, 2018
 - Expected trading date: October 2018
 - Number of distributed shares: 33,695,094 shares
 - Issue price: 10,000 dongs/share
 - Number of distributed employees: 837 persons
 - Number of current shares: 2,529,967,966 shares.
2. Approving to raise its charter capital to VND25,299,679,660,000.
3. Approving the adjustment of foreign ownership ratio after ESOP issuance:
 - The foreign ownership ratio before ESOP issuance: 22.784%/charter capital
 - Number of shares issued to the foreign employees of VPB: 1,303,095 shares (equivalent to 3.87% of 33,695,094 shares for ESOP issuance, accounting for 0.052% charter capital after the issuance.)
 - The foreign ownership ratio after ESOP issuance: 22.532%/charter capital and to implement the foreign ownership limit to 22.532%/the new charter capital of VND25,299,679,660,000.
4. Approving to register to deposit at the Vietnam Securities Depository (VSD) and list on the Hochiminh Stock Exchange (HOSE) for new shares in the stock issuance under ESOP.

